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FILED 100  
DEC 15 1995 1 10 PM  
OF COUNSEL  
URBAN A. LESTER

December 15, 1995

Mr. Vernon A. Williams  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) copies of a Total Release of Security Agreement, dated August 21, 1995, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Security Agreement which was duly filed with the Commission under Recordation Number 7101.

The name and address of the party to the enclosed document are:

Secured Party: American United Life Insurance Company  
PO Box 368  
Indianapolis, Indiana 46206

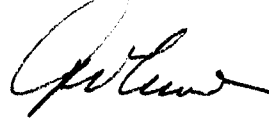
A description of the railroad equipment covered by the enclosed document is set forth in the Security Agreement as originally filed herein.

Mr. Vernon A. Williams  
December 15, 1995  
Page 2

Also enclosed is a check in the amount of \$21.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', written in a cursive style.

Robert W. Alvord

RWA/bg  
Enclosures



Washington, D.C. 20423-0001

12/15/95

Office Of The Secretary

Robert W. Alvord  
Alvord And Alvord  
918 Sixteenth Street, NW, Ste. 200  
Washington, DC., 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/15/95 at 1:40PM , and assigned recordation number(s). 7101-A.

Sincerely yours,  
*Vernon A. Williams*

Vernon A. Williams  
Secretary

Enclosure(s)

\$1.00 The amount indicated at the left has been received in payment of a fee in connection with document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

*Janice M. Fort*

EXHIBIT B

RECORDED NO. 7101-A  
DEC 14 1995 - 1 40 PM  
INDIANA JUDICIAL BRANCH COMMISSION

TOTAL RELEASE OF SECURITY AGREEMENT

The undersigned, American United Life Insurance Company, an Indiana corporation ("United"), hereby releases and terminates the Security Agreement dated as of July 2, 1973 between United and Trust Company for USL, Inc., recorded with the Interstate Commerce Commission on July 12, 1973 and receiving Recordation Number 7101.

Dated August 21, 1995

American United Life Insurance Company

By:

*Christopher D. Pahlke*  
Christopher D. Pahlke

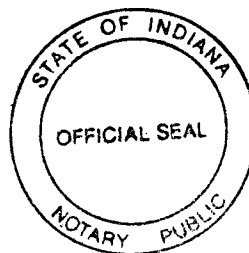
Title: Vice President, Private Placements

STATE OF INDIANA       )  
                                  ) ss:  
COUNTY OF MARION     )

On this 18th day of August, 1995, before me, personally appeared Christopher D. Pahlke, to me personally known, who being by me duly sworn, says that he is the Vice President, Private Placements of American United Life Insurance Company, an Indiana corporation, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Seal)

*Rebecca L. Davis*  
\_\_\_\_\_  
Signature of Notary Public



My commission expires June 24, 1996

Subscribed and sworn to before me this 18th day of August, 1995.

**Rebecca L. Davis**

\_\_\_\_\_  
Notary Public

REBECCA L DAVIS  
NOTARY PUBLIC STATE OF INDIANA  
MARION COUNTY  
MY COMMISSION EXP JUNE 24, 1996